

Part A - District-Level Information

School District Name	Otego-Unadilla
BEDS Code	471601
School Year	2020-21

I) Contact Information

Contact First & Last Name	Patricia Loker	Mailing Address	
Title of Contact	Business Manager	Street Address Line 1	2641 State Highway 7
Email Address	ploker@unatego.sfler.org	Street Address Line 2	
Phone Number	6079885022	City	Otego
		Zip Code	13825

II) Total Amount of District Spending Allocated to Individual Schools

A) Total Major Operating Funds Spending	Funding Source		
	Total Spending	State/Local	Federal
General Fund Total Expenditures & Transfers	\$22,831,405	\$22,801,405	\$30,000
Special Aid Fund Total Expenditures & Transfers	\$593,293	\$0	\$593,293
School Food Services Fund Total Expenditures & Transfers	\$581,400	\$216,400	\$365,000
Debt Service Fund Total Expenditures & Transfers	\$0	\$0	\$0
Total Major Operating Funds Spending	\$24,006,098	\$23,017,805	\$988,293

B) Exclusions for Non-Instructional Costs	Funding Source		
	Total Spending	State/Local	Federal
Interfund Transfers	\$50,000	\$50,000	\$0
Debt Service	\$2,251,400	\$2,251,400	\$0
School Food Services Fund	\$581,400	\$216,400	\$365,000
Community Services	\$0	\$0	\$0
Adult/Continuing Education	\$0	\$0	\$0
Transportation	\$1,306,776	\$1,306,776	\$0
Employee Benefits Allocated to Above Purposes (see IV below)	\$354,985	\$311,785	\$43,200
Total Non-Instructional Cost Exclusions	\$4,544,561	\$4,136,361	\$408,200

C) Exclusions for Tuition/Payments to Non-District Schools	Funding Source			Total Pupils	Per Pupil
	Total Spending	State/Local	Federal		
Charter School Tuition	\$0	\$0	\$0	0	\$0.00
Services Provided to Charter Schools	\$0	\$0	\$0	0	\$0.00
Other School Districts (Excl. Special Act Districts)	\$13,000	\$13,000	\$0	1	\$13,000.00
Prekindergarten Community-Based Organizations	\$0	\$0	\$0	0	\$0.00
BOCES Instructional Programs (Full-time Only)	\$1,913,543	\$1,913,543	\$0	39	\$49,065.21
SWD School Age-School Year Tuition	\$433,761	\$433,761	\$0	15	\$28,917.40
SWD Early Intervention Program Tuition	\$0	\$0	\$0	0	\$0.00
SWD - Preschool Education (§4410) Tuition	\$0	\$0	\$0	0	\$0.00
SWD - Summer Education (§4408) Tuition	\$67,633	\$0	\$67,633	11	\$6,148.45
State-Supported Schools for the Blind & Deaf (§4201) Tuition	\$0	\$0	\$0	0	\$0.00
Services Provided to Nonpublic Schools	\$0	\$0	\$0	0	\$0.00
Other Expenses for Pupils in Non-Traditional Settings	\$0	\$0	\$0	0	\$0.00
Employee Benefits Allocated to Above Purposes (see IV below)	\$0	\$0	\$0	0	\$0.00
Total Tuition/Payments to Non-District Schools Exclusions	\$2,427,937	\$2,360,304	\$67,633		

Total Exclusions	\$6,972,498	\$6,496,665	\$475,833
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D) Projected 2020-21 Enrollment	
Total District K-12 Enrollment	716
Total District Pre-K Enrollment	0
Total Preschool Special Education Enrollment	0
Total District Enrollment	716

Total Funding Allocated to Individual Schools	\$17,033,600	\$16,521,140	\$512,460
Total Allocated Funding per Pupil	\$23,789.94	\$23,074.22	\$715.73

III) Central District Costs Included in School Allocations

	Funding Source			Total Staff (FTE Basis)	Total FTE Spending
	Total Spending	State/Local	Federal		
A) General Support Costs					
Board of Education	\$10,250	\$10,250	\$0	0.2	\$51,250.00
Central Personnel	\$690,940	\$690,940	\$0	3.8	\$181,826.32
Operation and Maintenance of Plant	\$1,027,590	\$1,027,590	\$0	11.0	\$93,417.27
Other Central Services	\$1,359,839	\$1,359,839	\$0	0.0	\$0.00
Employee Benefits for General Support Staff (see IV below)	\$362,106	\$362,106	\$0		
Total General Support Costs	\$3,450,725	\$3,450,725	\$0	15.0	
Total General Support Costs per Pupil	\$4,819.45	\$4,819.45	\$0.00		
B) District Academic Support Costs					
Curriculum Development & Supervision	\$0	\$0	\$0	0.0	\$0.00
Research, Planning & Evaluation	\$1,924	\$1,924	\$0	0.0	\$0.00
In-Service Training	\$8,000	\$8,000	\$0	0.0	\$0.00
Committee on Special Education/Preschool Special Education	\$0	\$0	\$0	0.0	\$0.00
Summer Programming and Services	\$0	\$0	\$0	0.0	\$0.00
Other Districtwide Staff	\$0	\$0	\$0	0.0	\$0.00
Employee Benefits for District Academic Support Staff (see IV below)	\$0	\$0	\$0		
Total District Academic Support Costs	\$9,924	\$9,924	\$0	0.0	
Total District Academic Support Costs per Pupil	\$13.86	\$13.86	\$0.00		
C) Other Post-Employment Benefits (OPEB)					
Total OPEB per Pupil	\$448.34	\$448.34	\$0.00		
Total Central District Costs Included in School Allocations	\$3,781,658	\$3,781,658	\$0		
Total Central District Costs per Pupil	\$5,281.65	\$5,281.65	\$0.00		
Total Funding Allocated to Individual Schools excl. Central Costs	\$13,251,942	\$12,739,482	\$512,460		
Total Allocated Funding per Pupil	\$18,508.30				

IV) District Average Fringe Rate for Allocation of Employee Benefits

Total Employee Benefits in General Fund & Special Aid Fund	\$5,026,663
Other Post-Employment Benefits	\$321,009
Total Employee Benefits for Active Employees	\$4,705,654
Total Personal Service in General Fund & Special Aid Fund	\$8,774,166
District Average Fringe Rate	53.63%

Part B - Basic School-Level Information

BEMS Code	School Name	Local School Code	School Type	Grade Span		School Status				Projected Enrollment & Demographics						Projected Staffing (FTE Basis)									
				Lowest Grade	Highest Grade	Does this school serve the full planned grade span? (Y/N)	If no, is this school opening this school year? (Y/N)	In the school scheduled to closed (Y/N)	If so, what year?	K-12 Enrollment	Pre-K Enrollment	Preschool Special Ed Enrollment	E-12 PEP/EL Count	K-12 ELI Count	K-12 SWD Count	Classroom Teachers w/ 0-3 Years Experience	Classroom Teachers w/ More than 3 Years Experience	Para-professionals Classroom Staff	Principals & Other Admin Staff	Payroll Support Services Staff	All Remaining Staff	Total Staff	Total Classroom Teachers	Total Non Teaching Staff	
0700000004	LINCOLN A ELEMENTARY SCHOOL		Elementary School	K	5	Yes		No		332	0	4	120	2	34	0.0	41.0	0.0	1.0	4.0	3.0	5.0	62.0	41.0	21.0
0700000005	LINCOLN B ELEMENTARY SCHOOL		Elementary School	K	5	Yes		No		208	0	4	82	0	24	0.0	22.0	2.0	1.0	3.0	4.0	5.0	42.0	22.0	11.0
0700000006	LINCOLN C ELEMENTARY SCHOOL		Elementary School	K	5	Yes		No		190	0	0	73	0	29	0.0	13.0	3.0	1.0	2.0	4.0	5.0	35.0	13.0	7.0
0700000008	LINCOLN MIDDLE SCHOOL		Middle/Junior High School	6	8	Yes		Yes		756	0	0	262	2	66	3.0	82.0	13.0	3.0	10.0	14.0	151.0	85.0	66.0	

Part C - Basic School-Level Allocations

School Allocation by District (Central Costs)			School Allocation by Purpose (incl. Central Costs)										Funding Sources by School				Per-Pupil Allocation					
BDS Code	School Name	Local School Code	Personal Services			BOCIE Services	Total Allocation by Object	General Education		Special Education		Instructional Support			Per-Pupil Allocation by Purpose	Funding Sources by School		Per-Pupil Allocation		Total School Allocation w/ Central District Costs	Funding per Pupil	
			Classroom Teachers	AR Other Staff	Employee Benefits			General Ed K-12	Pre-K	Special Ed K-12	Preschool	School Administration	Instructional Media	Pupil Support Services		State & Local Funding	Federal Funding	Total Funding Source by School	State & Local Funding per Pupil			Federal Funding per Pupil
0716000001	UNALDELA ELEMENTARY SCHOOL		\$2,650,621	\$780,271	\$1,820,560	\$276,241	\$2,727,242	\$3,542,651	30	\$1,807,000	80	\$255,600	\$282,201	\$271,711	\$3,667,018	\$3,341,212	\$325,806	\$1,697,126	\$36,698	\$1,833,824	\$1,833,824	\$22,441
0716000003	UNALDELA ELEMENTARY SCHOOL		\$1,544,309	\$660,447	\$1,195,924	\$169,272	\$1,365,196	\$1,875,426	50	\$468,771	50	\$274,072	\$172,421	\$151,011	\$4,206,355	\$4,664,925	\$45,630	\$4,030,566	\$21,325	\$4,051,891	\$4,051,891	\$22,563
0716000006	UNALDELA MIDDLE SCHOOL		\$1,366,110	\$435,028	\$861,268	\$131,311	\$992,579	\$1,279,889	50	\$611,221	50	\$224,229	\$110,501	\$107,881	\$3,078,543	\$2,933,878	\$144,665	\$3,078,543	\$16,780	\$3,095,323	\$3,095,323	\$22,643
District Total			\$5,557,040	\$1,875,746	\$3,677,752	\$576,824	\$4,254,572	\$5,417,907	130	\$2,689,000	130	\$553,701	\$665,202	\$570,603	\$10,951,914	\$12,700,712	\$1,251,202	\$6,825,018	\$141,729	\$6,966,747	\$6,966,747	\$25,047

Part E - Locally Implemented Funding Formula

Are schools allocated a sizeable portion of their funding via a locally implemented formula?

No

BEDS Code	School Name	Local School Code	Local Formula Allocation	Allocation If Local Formula Fully Funded	Difference	% Funded	Total Funding (See Part C)	Local Formula as % of Total Funding	Other Funding
471601040004	UNADILLA ELEMENTARY SCHOOL								
471601040005	UNATEGO JUNIOR-SENIOR HIGH SCHOOL								
471601040006	UNATEGO MIDDLE SCHOOL								
District Total			\$0	\$0	\$0		\$0		\$0

Education Law §3614 School Funding Allocation Report

Part F - Narrative Description

1. (A) Describe the local methodology/approach used to allocate funds to each school in the district during the process of budget development and implementation. (B) Please also describe the role(s) of all relevant stakeholders in such budgetary processes and decision-making. (C) Finally, if schools are allocated a significant portion of their funds—either in part or in full—through a formula, outline the nature/mechanics of the formula and the elements impacting each school's allocation.

Specifically, the Division of Budget and the State Education Department would consider a complete response to this question to include explicit answers to the questions included in the rubric below, including a substantive discussion on the translation of students needs into the district's budget (at least 1 sentence per question, when applicable).

As each year's budget is developed, the administrators meet to determine the needs of each building based on program requirements, enrollment, special education needs and district goals. Data is reviewed annually, which helps to determine to which building additional resources by need to be allocated. This may be in the form of additional AIS services, after school assistance, special education supports, or additional electives in the high school.

For some of the expenses, they were allocated to the specific building: i.e. teacher salary, administrator salary, BOCES costs, etc.

Other expenses were allocated based on enrollment (overall enrollment or special ed enrollment).

2. If applicable, is there anything unique about certain schools which explain why per pupil spending at these locations may be significantly higher/lower than the district average?
3. If applicable, describe any items which the district feels are anomalous in nature and require additional description.