

Part A - District-Level Information

School District Name	Otego-Unadilla
BEDS Code	471601
School Year	2021-22

I) Contact Information

Contact First & Last Name	PATRICIA LOKER	Mailing Address	
Title of Contact	Business Manager	Street Address Line 1	2641 STATE HIGHWAY 7
Email Address	ploker@unatego.stier.org	Street Address Line 2	
Phone Number	6079885022	City	Otego
		Zip Code	13825

II) Total Amount of District Spending Allocated to Individual Schools

A) Total Major Operating Funds Spending	Funding Source		
	Total Spending	State/Local	Federal
General Fund Total Expenditures & Transfers	\$23,293,288	\$23,293,288	\$0
Special Aid Fund Total Expenditures & Transfers	\$2,038,200	\$0	\$2,038,200
School Food Services Fund Total Expenditures & Transfers	\$593,000	\$116,000	\$477,000
Debt Service Fund Total Expenditures & Transfers	\$0	\$0	\$0
Total Major Operating Funds Spending	\$25,924,488	\$23,409,288	\$2,515,200

B) Exclusions for Non-Instructional Costs	Funding Source		
	Total Spending	State/Local	Federal
Interfund Transfers	\$50,000	\$50,000	\$0
Debt Service	\$2,236,750	\$2,236,750	\$0
School Food Services Fund	\$593,000	\$116,000	\$477,000
Community Services	\$0	\$0	\$0
Adult/Continuing Education	\$0	\$0	\$0
Transportation	\$1,407,438	\$1,390,538	\$16,900
Employee Benefits Allocated to Above Purposes (see IV below)	\$449,362	\$375,967	\$73,395
Total Non-Instructional Cost Exclusions	\$4,736,550	\$4,169,255	\$567,295

C) Exclusions for Tuition/Payments to Non-District Schools	Funding Source			Total Pupils	Per Pupil
	Total Spending	State/Local	Federal		
Charter School Tuition	\$0	\$0	\$0	0	\$0.00
Services Provided to Charter Schools	\$0	\$0	\$0	0	\$0.00
Other School Districts (Excl. Special Act Districts)	\$13,000	\$13,000	\$0	1	\$13,000.00
Prekindergarten Community-Based Organizations	\$0	\$0	\$0	0	\$0.00
BOCES Instructional Programs (Full-time Only)	\$1,794,564	\$1,794,564	\$0	31	\$57,889.16
SWD School Age-School Year Tuition	\$236,000	\$236,000	\$0	8	\$29,500.00
SWD Early Intervention Program Tuition	\$0	\$0	\$0	0	\$0.00
SWD - Preschool Education (\$4410) Tuition	\$0	\$0	\$0	0	\$0.00
SWD - Summer Education (\$4408) Tuition	\$38,800	\$0	\$38,800	5	\$7,760.00
State-Supported Schools for the Blind & Deaf (\$4201) Tuition	\$0	\$0	\$0	0	\$0.00
Services Provided to Nonpublic Schools	\$0	\$0	\$0	0	\$0.00
Other Expenses for Pupils in Non-Traditional Settings	\$0	\$0	\$0	0	\$0.00
Employee Benefits Allocated to Above Purposes (see IV below)	\$0	\$0	\$0	0	\$0.00
Total Tuition/Payments to Non-District Schools Exclusions	\$2,082,364	\$2,043,564	\$38,800		

D) Projected 2021-22 Enrollment	Funding Source		
	Total Spending	State/Local	Federal
Total District K-12 Enrollment	723		
Total District Pre-K Enrollment	34		
Total Preschool Special Education Enrollment	0		
Total District Enrollment	757		

Total Funding Allocated to Individual Schools	\$19,105,574	\$17,196,469	\$1,909,105
Total Allocated Funding per Pupil	\$25,238.54	\$22,716.60	\$2,521.94

III) Central District Costs Included in School Allocations

A) General Support Costs	Funding Source			Total Staff (FTE Basis)	Total FTE Spending
	Total Spending	State/Local	Federal		
Board of Education	\$10,295	\$10,295	\$0	0.2	\$51,475.00
Central Personnel	\$710,742	\$710,742	\$0	3.8	\$187,037.37
Operation and Maintenance of Plant	\$1,491,011	\$1,171,711	\$319,300	13.0	\$114,693.15
Other Central Services	\$1,394,578	\$1,319,578	\$75,000	0.0	\$0.00
Employee Benefits for General Support Staff (see IV below)	\$454,325	\$454,325	\$0		
Total General Support Costs	\$4,060,951	\$3,666,651	\$394,300	17.0	
Total General Support Costs per Pupil	\$5,364.53	\$4,843.66	\$520.87		

B) District Academic Support Costs	Funding Source			Total Staff (FTE Basis)	Total FTE Spending
	Total Spending	State/Local	Federal		
Curriculum Development & Supervision	\$0	\$0	\$0	0.0	\$0.00
Research, Planning & Evaluation	\$1,888	\$1,888	\$0	0.0	\$0.00
In-Service Training	\$35,234	\$35,234	\$0	0.0	\$0.00
Committee on Special Education/Preschool Special Education	\$0	\$0	\$0	0.0	\$0.00
Summer Programming and Services	\$0	\$0	\$0	0.0	\$0.00
Other Districtwide Staff	\$0	\$0	\$0	0.0	\$0.00
Employee Benefits for District Academic Support Staff (see IV below)	\$0	\$0	\$0		
Total District Academic Support Costs	\$37,122	\$37,122	\$0	0.0	
Total District Academic Support Costs per Pupil	\$49.04	\$49.04	\$0.00		

C) Other Post-Employment Benefits (OPEB)	Funding Source		
	Total Spending	State/Local	Federal
	\$334,345	\$334,345	\$0
Total OPEB per Pupil	\$441.67	\$441.67	\$0.00

Total Central District Costs Included in School Allocations	\$4,432,418	\$4,038,118	\$394,300
Total Central District Costs per Pupil	\$5,855.24	\$5,334.37	\$520.87
Total Funding Allocated to Individual Schools excl. Central Costs	\$14,673,156	\$13,158,351	\$1,514,805
Total Allocated Funding per Pupil	\$19,383.30		

IV) District Average Fringe Rate for Allocation of Employee Benefits

Total Employee Benefits in General Fund & Special Aid Fund	\$5,846,667
Other Post-Employment Benefits	\$334,345
Total Employee Benefits for Active Employees	\$5,512,322
Total Personal Service in General Fund & Special Aid Fund	\$9,613,347
District Average Fringe Rate	57.340299897632%

Part B - Basic School-Level Information

BEDS Code	School Name	Local School Code	School Type	Grade Span		School Status				Projected Enrollment & Demographics						Projected Staffing (FTE Basis)								
				Lowest Grade	Highest Grade	Does this school serve its full planned grade span? (Y/N)	If no, is this school opening this year? (Y/N)	Is the school scheduled to close? (Y/N)	If so, what year?	K-12 Enrollment	Pre-K Enrollment	Preschool Special Ed Enrollment	K-12 FRPL Count	K-12 ELL Count	K-12 SWD Count	Classroom Teachers w/ 0-3 Years Experience	Classroom Teachers w/ More than 3 Years Experience	Para-professional Classroom Staff	Principals & Other Admin Staff	Pupil Support Services Staff	All Remaining Staff	Total Staff	Total Classroom Teachers	Total Non Teaching Staff
471601040004	UNADILLA ELEMENTARY SCHOOL		Elementary School	Pre-K	5	Yes		No		301	34	0	139	1	42	1.0	46.0	9.0	1.0	4.0	6.0	67.0	47.0	20.0
471601040005	UNATEGO JUNIOR-SENIOR HIGH SCHOOL		Senior High School	9	12	Yes		No		234	0	0	83	1	31	1.0	26.0	2.0	1.0	3.5	4.5	38.0	27.0	11.0
471601040006	UNATEGO MIDDLE SCHOOL		Middle/Junior High School	6	8	Yes		No		188	0	0	80	1	20	0.0	15.0	4.0	1.0	2.5	4.5	27.0	15.0	12.0
District Total										723	34	0	302	3	93	2.0	87.0	15.0	3.0	10.0	15.0	132.0	89.0	43.0

Part C - Basic School-Level Allocations

BEDS Code	School Name	Local School Code	School Allocation by Object (excl. Central Costs)					School Allocation by Purpose (excl. Central Costs)							Funding Source by School			Per Pupil Allocation		Central District Costs	Total School Allocation w/ Central District Costs	Total School Funding per Pupil		
			Personal Service			BOCES Services	All Other	Total Allocation by Object	General Education		Special Education		Instructional Support			Total Allocation by Purpose	State & Local Funding	Federal Funding	Total Funding Source by School				State & Local Funding per Pupil	Federal Funding per Pupil
			Classroom Teachers	All Other Salaries	Employee Benefits				General Ed K-12	Pre-K	Special Ed K-12	Preschool	School Administration	Instructional Media	Pupil Support Services									
471601040004	UNADILLA ELEMENTARY SCHOOL		\$2,824,819	\$254,216	\$2,052,229	\$220,098	\$358,448	\$6,209,810	\$3,769,152	\$299,400	\$1,196,570	\$0	\$255,277	\$25,326	\$435,985	\$6,209,810	\$5,549,475	\$660,335	\$6,209,810	\$16,566	\$1,971	\$1,961,506	\$8,171,316	\$24,592
471601040005	UNATEGO JUNIOR-SENIOR HIGH SCHOOL		\$1,795,478	\$703,738	\$1,433,058	\$992,787	\$241,186	\$5,076,247	\$3,316,023	\$0	\$572,566	\$0	\$261,159	\$130,225	\$796,274	\$3,076,247	\$4,531,912	\$544,333	\$3,076,247	\$19,267	\$2,326	\$1,370,127	\$6,446,374	\$27,549
471601040006	UNATEGO MIDDLE SCHOOL		\$1,531,527	\$427,562	\$1,123,348	\$85,643	\$219,019	\$3,382,099	\$2,110,692	\$0	\$572,677	\$0	\$234,088	\$113,988	\$355,364	\$3,382,099	\$3,076,964	\$310,135	\$3,382,099	\$16,367	\$1,650	\$1,100,785	\$4,487,884	\$23,872
District Total			\$6,151,824	\$1,885,516	\$4,608,635	\$1,208,528	\$818,653	\$14,673,156	\$9,196,157	\$299,400	\$2,341,813	\$0	\$750,624	\$497,539	\$1,597,623	\$14,673,156	\$13,158,351	\$1,514,805	\$14,673,156	\$4,432,418	\$1,910,574	\$4,432,418	\$19,105,574	

Part D - School-Level Spending on Prekindergarten and Community Schools Programming

BEDS Code	School Name	Local School Code	Does this school offer a Pre-K program? (Y/N)	Does this school offer student/family support or community schools services? (Y/N)	Prekindergarten Programs					Student, Family, and Community Schools Programs														
					Projected Pre-K Enrollment					Projected Pre-K Funding				Community Schools Site Coordinator (FTE Basis)	Spending by Purpose							Funding Source by Program		
					4-Year-Old Full-Day	4-Year-Old Half-Day	3-Year-Old Full-Day	3-Year-Old Half-Day	Total Pre-K Enrollment	State Universal Pre-K Grants (UPK)	Other State & Local Funding	Federal Funding	Total Pre-K Spending		Enriched Academic Services	Health, Mental Health/ Counseling, Dental Care	Nutrition Services	Legal Services	After-School Programs/ Extended Day Programs	All Other	Total Community Schools Spending	Foundation Aid Community Schools Set-Aside	Other State & Local Funding	Federal Funding
471601040004	UNADILLA ELEMENTARY SCHOOL		Yes	Yes	34	0	0	0	34	\$187,200	\$80,000	\$32,200	\$299,400	0.0	\$3,500	\$0	\$21,000	\$0	\$70,000	\$0	\$94,500	\$21,000	\$70,000	\$3,500
471601040005	UNATEGO JUNIOR SENIOR HIGH SCHOOL		No	Yes					0				\$0	0.0	\$6,500	\$0	\$16,000	\$0	\$0	\$0	\$22,500	\$16,000	\$0	\$6,500
471601040006	UNATEGO MIDDLE SCHOOL		No	Yes					0				\$0	0.0	\$6,500	\$0	\$13,000	\$0	\$0	\$0	\$19,500	\$13,000	\$0	\$6,500
Total in District Schools					34	0	0	0	34	\$187,200	\$80,000	\$32,200	\$299,400	0.0	\$16,500	\$0	\$50,000	\$0	\$70,000	\$0	\$136,500	\$50,000	\$70,000	\$16,500

Total in Prekindergarten Community-Based Organizations

District Total with CBOs

# of CBO Sites	Projected Pre-K CBO Enrollment					Projected Pre-K CBO Funding				
	4-Year-Old Full-Day	4-Year-Old Half-Day	3-Year-Old Full-Day	3-Year-Old Half-Day	Total Pre-K Enrollment	State Universal Pre-K Grants (UPK)	Other State & Local Funding	Federal Funding	Total Pre-K Spending	
0	0	0	0	0	0	\$0	\$0	\$0	\$0	
	34	0	0	0	34	\$187,200	\$80,000	\$32,200	\$299,400	

Part E - Locally Implemented Funding Formula

Are schools allocated a sizeable portion of their funding via a locally implemented formula?

No

BEDS Code	School Name	Local School Code	Local Formula Allocation	Allocation If Local Formula Fully Funded	Difference	% Funded	Total Funding (See Part C)	Local Formula as % of Total Funding	Other Funding
471601040004	UNADILLA ELEMENTARY SCHOOL								
471601040005	UNATEGO JUNIOR-SENIOR HIGH SCHOOL								
471601040006	UNATEGO MIDDLE SCHOOL								
District Total			\$0	\$0	\$0		\$0		\$0

Education Law §3614 School Funding Allocation Report

Part F - Narrative Description

- 1. (A) Describe the local methodology/ approach used to allocate funds to each school in the district during the process of budget development and implementation. (B) Please also describe the role(s) of all relevant stakeholders in such budgetary processes and decision-making. (C) Finally, if schools are allocated a significant portion of their funds—either in part or in full—through a formula, outline the nature/mechanics of the formula and the elements impacting each school’s allocation.**

Specifically, the Division of Budget and the State Education Department would consider a complete response to this question to include explicit answers to the questions included in the rubric below, including a substantive discussion on the translation of students needs into the district's budget (at least 1 sentence per question, when applicable).

As each year's budget is developed, the administrators and Board of Education meet to determine the needs of each building based on program requirements, enrollment, special education needs, district goals. This year determinations were also made regarding needs for social and emotional needs and academic intervention needs.

Some of the expenses were allocated based on enrollment, and some based on actual placement.

- 2. If applicable, is there anything unique about certain schools which explain why per pupil spending at these locations may be significantly higher/lower than the district average?**
- 3. If applicable, describe any items which the district feels are anomalous in nature and require additional description.**

Education Law §3614 School Funding Allocation Report

Part F - Data Justifications

Part A

A-II. District Spending Allocated to Individual Schools

1. Threshold Triggered: The per pupil spending amount for Other School Districts (excl. Special Act Districts), calculated by dividing total spending by the reported number of pupils, is outside the expected range of \$15,000 to \$115,000. Please review and revise the entered data or provide a justification below for this significant variance.

Field	State/Local	+	Federal	=	Total	/	Pupils	=	Per Pupil
Other School Districts (excl. Special Act Districts)	13,000		0		\$13,000		1		13,000

District Justification

This is foster student tuition cost for one student.